



MANHATTAN
MANHATTAN CORPORATION LIMITED

Level 2
33 Colin Street
West Perth WA 6005

PO Box 1038
West Perth WA 6872

Tel: +61 8 9322 6677
Fax: +61 8 9322 1961
Email: info@manhattancorp.com.au

08 July 2020

Notice under Section 708A(5)(e) of the Corporations Act

Manhattan Corporation Limited (ASX:MHC) (**Company**) advises that it has completed the issue of 200,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.017 per Share, utilising the Company's placement capacities under ASX Listing Rules 7.1 (154,941,804 Shares) and 7.1A (45,058,196 Shares) refer announcement dated 06 July 2020.

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act. The Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this Notice, there has been no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The Appendix 2A seeking quotation of the Shares has been released.

Authorised by
Eryn Kestel
Company Secretary
eryn@kestelcorp8.com.au
+61 (0) 435 905 770