



**MANHATTAN**  
MANHATTAN CORPORATION LIMITED

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25 January 2018

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## Notice under Section 708A(5)(e) of the Corporations Act

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Manhattan Corporation Limited (**the Company**) (**ASX: MHC**) provides notification in accordance with section 708A(5)(e) of the Corporations Act, of the details required under section 708A(6) in relation to the issue of the following securities.

Details of the securities issued:

Class of securities: Fully paid ordinary shares (Shares)

Date of issue: 24 January 2018

Total number issued: 500,000

The Shares were issued at 3.5 cents per Share to sophisticated and professional investor to maintain appropriate levels of capital for the Ponton uranium project, working capital and general corporate purposes.

The Company advises

1. The above Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. This Notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this Notice, Manhattan Corporation Limited has complied with the provisions of Chapter 2M and section 674, of the Corporations Act as they apply to the Company;
4. As at the date of this Notice, there is no information that is excluded information within the meaning of section sections 708A(7) and 708A(8) of the Corporations Act, being information that:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - o The assets and liabilities, financial position and performance, profits and losses and prospects of Manhattan Corporation Limited; or
    - o The rights and liabilities attaching to the Securities or generally to the ordinary shares in the capital of Manhattan Corporation Limited.

**Alan J Eggers**  
Executive Chairman