



MANHATTAN
MANHATTAN CORPORATION LIMITED

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12 December 2019

Notice under Section 708A(5)(e) of the Corporations Act

Manhattan Corporation Limited (**the Company**) (**ASX: MHC**) provides notification in accordance with section 708A(5)(e) of the Corporations Act (**Act**) the details required under section 708A(6) of the Act in relation to the following securities recently issued.

Class of Securities	Fully paid Ordinary Shares (Shares)
Date of issue	12 December 2019
Total number issued	185,000,000

The Shares were issued at \$0.005 per Share and represents a capital raising placement.

The Corporations Act restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. Through the release of this Notice by the Company; sale of the Securities noted above will fall within the exemption in Section 708A(5) of the Act and will be able to be traded immediately.

The Company advises

1. the above Securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674, of the Act;
4. as at the date of this Notice, there is no information that is excluded information within the meaning of section sections 708A(7) and 708A(8) of the Act, being information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Securities or generally to the ordinary shares in the capital of the Company.

For further information please contact:

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